

MANDATORY DISCOVERY

(Pursuant to Massachusetts Rules of Domestic Relations Procedure
Supplemental Rule 410)

Mandatory discovery requires that each party to a Domestic Relations case produce the following documents as part of their proceeding:

1. Federal and State income tax returns and schedules for the past 3 years and any non-public, limited partnership and privately held corporate returns for any entity in which either party has an interest together with all supporting documentation of tax returns, including, but not limited to w-2's, 10999's, 1098's, K-1, Schedule C and Schedule E.
2. Statements for the past 3 years for all bank accounts held in the name of either party individually or jointly, or in the name of another person for the benefit of either party, or held by either party for the benefit of the parties' minor children.
3. The 4 most recent pay stubs from each employer for whom the party worked.
4. Documentation regarding the cost and nature of available health insurance coverage.
5. Statements for the past 3 years for any securities, stocks, bonds, notes or obligations, certificates of deposit owned or held by either party or held by either party for the benefit of the parties' minor children, 401K statements, IRA statements, and pension plan statements for all accounts listed on the 401 financial statements.
6. Copies of any loan or mortgage applications made, prepared or submitted by either party within the last three (3) years prior to the filing of the complaint for divorce.
7. Copies of any financial statements and/or statement of assets and liabilities prepared by either party within the last 3 years prior to the filing of the complaint for divorce.

Note: Mandatory discovery must be made within 45 days of service of summons.